Ten-year Statistical Review – IFRS

Condensed Consolidated Balance Sheet														
(millions of Canadian dollars)		2017		2016		2015		2014		2013		2012		2011
ASSETS														
Cash resources and other	\$	55,156	\$	57,621	\$	45,637		46,554	\$	32,164		25,128		24,112
Trading loans, securities, and other ¹		254,361		211,111		188,317		168,926		188,016		199,280		171,109
Derivatives		56,195		72,242		69,438		55,796		49,461		60,919		59,845
Held-to-maturity securities Securities purchased under reverse repurchase agreement	te	71,363 134,429		84,395 86,052		74,450 97,364		56,977 82,556		29,961 64,283		- 69,198		- 56,981
Loans, net of allowance for loan losses	ıs	612,591		585,656		544,341		478,909		444,922		408,848		377,187
Other		94,900		79,890		84,826		70,793		53,214		47,680		46,259
Total assets	1,	,278,995		1,176,967		1,104,373		960,511		862,021		811,053		735,493
LIABILITIES										-		-		-
Trading deposits		79,940		79,786		74,759		59,334		50,967		38,774		29,613
Derivatives		51,214		65,425		57,218		51,209		49,471		64,997		61,715
Deposits		832,824		773,660		695,576		600,716		541,605		487,754		449,428
Other		230,299		172,991		201,155		185,236		160,613		160,105		139,190
Subordinated notes and debentures		9,528		10,891		8,637		7,785		7,982		11,318		11,543
Total liabilities	1,	,203,805		1,102,753		1,037,345		904,280		810,638		762,948		691,489
EQUITY														
Shareholders' Equity		20.024		20 744		20.224		10.011		40.346		10.601		47.407
Common shares		20,931		20,711		20,294		19,811		19,316		18,691		17,491
Preferred shares Treasury shares		4,750 (183)		4,400 (36)		2,700 (52)		2,200 (55)		3,395 (147)		3,395 (167)		3,395 (116)
Contributed surplus		214		203		214		205		170		196		212
Retained earnings		40,489		35,452		32,053		27,585		23,982		20,868		18,213
Accumulated other comprehensive income (loss)		8,006		11,834		10,209		4,936		3,159		3,645		3,326
<u> </u>		74,207		72,564		65,418		54,682		49,875		46,628		42,521
Non-controlling interests in subsidiaries		983		1,650		1,610		1,549		1,508		1,477		1,483
Total equity		75,190		74,214		67,028		56,231		51,383		48,105		44,004
Total liabilities and equity	\$ 1,	,278,995	\$ '	1,176,967	\$	1,104,373	\$	960,511	\$	862,021	\$	811,053	\$	735,493
Condensed Consolidated Statement of Inco	ma	Poporto	٨											
(millions of Canadian dollars)	ille –	2017	u	2016		2015		2014		2013		2012		2011
Net interest income	s		\$		\$		ď		đ		ď		đ	
Non-interest income	•	20,847 15,302	Þ	19,923 14,392	Þ	18,724 12,702	Þ	17,584 12,377	Þ	16,074 11,185	Þ	15,026 10,520	Þ	13,661 10,179
Total revenue		36,149		34,315		31,426		29,961		27,259		25,546		23,840
Provision for credit losses		2,216		2,330		1,683		1,557		1,631		1,795		1,490
Insurance claims and related expenses		2,246		2,462		2,500		2,833		3,056		2,424		2,178
Non-interest expenses		19,366		18,877		18,073		16,496		15,069		14,016		13,047
Income before income taxes and equity in net		42.224		10.616		0.470		0.075		7.500		7.244		7.425
income of an investment in TD Ameritrade		12,321		10,646		9,170		9,075		7,503		7,311		7,125
Provision for (recovery of) income taxes Equity in net income of an investment in TD Ameritrade		2,253 449		2,143 433		1,523 377		1,512 320		1,135 272		1,085 234		1,326 246
Net income														
Preferred dividends		10,517 193		8,936 141		8,024 99		7,883 143		6,640 185		6,460 196		6,045 180
Net income available to common shareholders and														
non-controlling interests in subsidiaries	\$	10,324	\$	8,795	\$	7,925	\$	7,740	\$	6,455	\$	6,264	\$	5,865
Attributable to:														
Common shareholders	\$	10,203	\$	8,680	\$	7,813	\$	7,633	\$	6,350	\$	6,160	\$	5,761
Non-controlling interests in subsidiaries		121		115		112		107		105		104		104
Condensed Consolidated Statement of Char	nges	in Equity	/											
(millions of Canadian dollars)		2017		2016		2015		2014		2013		2012		2011
Shareholders' Equity														
Common shares	\$	20,931	\$	20,711	\$	20,294	\$	19,811	\$	19,316	\$	18,691	\$	17,491
Preferred shares		4,750		4,400		2,700		2,200		3,395		3,395		3,395
Treasury shares Contributed surplus		(183) 214		(36)		(52) 214		(55) 205		(147)		(167)		(116)
Retained earnings		40,489		203 35,452		32,053		205 27,585		170 23,982		196 20,868		212 18,213
Accumulated other comprehensive income (loss)		8,006		11,834		10,209		4,936		3,159		3,645		3,326
Total	\$	74,207	\$	72,564	\$	65,418	\$	54,682	\$		\$	46,628	\$	42,521
Non-controlling interests in subsidiaries	-	983	-	1,650		1,610		1,549		1,508		1,477	-	1,483
Total equity	\$	75,190	\$	74,214	\$	67,028	\$	56,231	\$	51,383	\$	48,105	\$	44,004

¹ Includes available-for-sale securities and financial assets designated at fair value through profit or loss.

Ten-year Statistical Review – Canadian GAAP

Candancad	Cancalidas	had Dalan	sea Chaat

ASSETS 5,24,111 \$ 2,17,10 \$ 1,517 \$ 1,94,11 \$ 2,110 \$ 1,517 \$ 1,94,14 \$ 1,92,538 171,161 18,823 144,125 \$ 2,000 \$ 1,94,125 \$ 1,84,125 \$ 1,44,125 \$ 2,000 \$ 1,84,125 \$ 1,44,125 \$ 2,000 \$ 1,44,125 \$ 2,000 <					
Gash resources and other \$ 24,111 \$ 21,716 \$ 21,818 \$ 14,948 Securities purchase quements 195,384 \$ 50,688 32,488 42,482 Coars, net of allowance for ban losses 68,309 \$ 50,688 32,488 42,482 Chard 68,309 \$ 68,509 \$ 105,502 \$ 130,809 Chard 68,509 \$ 68,509 \$ 100,803 \$ 30,905 Chard \$ 68,509 \$ 10,907 \$ 30,905 \$ 30,905 Chard \$ 68,509 \$ 11,607 \$ 12,008 \$ 13,009 \$ 13,009 Chard \$ 14,009 \$ 13,009 \$ 12,009 \$ 14,	(millions of Canadian dollars)	2011	2010	2009	2008
Securities 19,538 171,161 18,823 144,125 Ecurities purchased under reverse repurchase agreements 33,395 25,595 253,128 213,028	ASSETS				
Securities prouphased under reverse repurchase agreements 19,538 171,612 148,234 44,242 Counties purchased under reverse repurchase agreements 33,995 260,853 253,128 219,642 Cher 112,617 260,853 253,128 219,642 Total assets 686,300 619,545 572,19 552,214 Total assets 481,114 429,971 391,034 149,669 Cheronal Assets 481,114 429,971 391,034 149,669 Other 11,007 12,569 14,689 11,009 11,009 14,689 Other Cheronal Assets and Capital trust securities 11,009 12,009 11,699 11,50	Cash resources and other	\$ 24.111	\$ 21,710	\$ 21.517	\$ 17.946
Securities purchased under everse repurchase agreements 53,599 50,688 32,498 42,425 Chans, net of all ownse for lan losses 102,67 105,712 100,803 30,304 Chef 68,656 68,656 105,712 100,803 310,904 Language of the control of the					, , , , , ,
Page	Securities purchased under reverse repurchase agreements	53,599		32,948	42,425
Other 112,617 105,712 106,803 139,098 Total assets 686,630 619,152 557,219 552,214 LABILITIES 2 481,114 42,997 391,034 375,694 Other 115,009 112,009 112,009 112,009 112,009 112,009 112,009 112,009 112,009 112,009 112,009 112,009 112,009 112,009 112,009 112,009 112,009 122,009 12,409					
Deposits					
Deposits	Total assets	686,360	619,545	557,219	563,214
Other 145,209 132,691 112,078 140,406 Subordinated notes and debentures 132 582 1,448 1,449 Labilities for preferred shares and capital trust securities 32 582 1,448 1,449 1,549 1,540 Non-controlling interests in subsidiaries 639,508 577,243 518,499 513,60 Common shares 18,417 16,730 15,357 18,272 Prefered shares 3,395 3,395 3,395 18,757 Common shares 2,818 3,095 3,395 18,757 Creating shares 2,181 305 3,395 18,757 Continued surplus 2,818 3,095 18,632 19,759 18,632 Relatined earnings 46,852 1,005 10,155 1,648 1,648 Countilated other comprehensive income (loss) 58,682 1,005 1,015 1,648 Coulties and shareholders' equity 86,852 1,005 1,527 1,527 1,527 1,527 1,527 1,527 </td <td>LIABILITIES</td> <td></td> <td></td> <td></td> <td></td>	LIABILITIES				
Publishistics fromperfered shares and capital trust securities 1,670 1,570 1,536 1,436 1,436 1,436 1,436 1,5	Deposits	481,114	429,971	391,034	375,694
Part	Other	145,209	132,691	112,078	140,406
Non-controlling interests in subsidiaries 1,483	Subordinated notes and debentures	11,670	12,506	12,383	12,436
Page	Liabilities for preferred shares and capital trust securities	32	582	1,445	1,444
Femomen shares 18,417 16,730 15,357 32,728 Preferred shares 3,395 3,395 3,395 3,395 3,395 3,395 3,395 18,757 17,875 17,875 17,875 17,875 17,875 17,875 18,625 19,629 11,55 7,935 3,935 3,395 3,592 3,652 3,652 3,652 3,652 3,652 3,652 3,652 3,652 3,652 3,652 3,652 3,652 3,652 3,652 3,652	Non-controlling interests in subsidiaries	1,483	1,493	1,559	1,560
Common shares 18,417 16,730 15,357 13,278 Preferred shares 3,395 3,395 3,395 1,875 1,875 Treasury shares (116) (92) 1(5) (79 Contributed surplus 24,339 20,959 18,632 17,875 Accumulated other comprehensive income (loss) 536 1,005 11,015 11,649 Accumulated other comprehensive income (loss) 46,852 42,302 38,702 31,674 Total liabilities and shareholders' equity \$68,300 \$619,542 \$57,212 \$563,214 Condensed Consolidated Statement of Income – Reported \$68,500 \$619,542 \$57,000 2008 Net interest income \$1,283 \$11,543 \$11,262 \$8,532 Non-interest income \$8,763 \$8,022 \$6,534 \$6,137 Total revenue \$21,594 \$19,565 \$1,860 \$6,532 Provision for credit losses \$1,669 \$1,262 \$2,480 \$1,053 Non-interest income \$21,594 \$1,552		639,508	577,243	518,499	531,540
Prefered shares 3,395 3,395 1,875 Treasury shares (116) (90) (15) (79) Contributed surplus 281 305 336 328 Retained earnings 281 305 336 328 Accumulated other comprehensive income (loss) 556 (106) 2015 1,604 Accumulated other comprehensive income (loss) 46,852 42,302 38,702 31,674 Total liabilities and shareholders' equity 668,630 619,545 557,219 558,214 Condensed Consolidated Statement of Income - Reported 2011 2010 2009 2008 Net interest income \$12,831 \$11,532 \$13,226 \$8,532 Non-interest income \$12,831 \$11,532 \$13,226 \$8,532 Non-interest income \$1,635 \$1,655 \$1,635 \$1,637 Total revenue \$1,635 \$1,655 \$1,630 \$1,632 Provision for credit losses \$1,655 \$1,650 \$1,600 Income before income taxes, non-c	EQUITY				
Teasury shares (116) (92) (15) (39) Contributed surplus 281 305 368 392 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 16,669 46,852 42,302 38,720 31,674 Total liabilities and shareholders' equity 668,600 619,565 57,219 \$562,144 Condensed Consolidated Statement of Income - Reported 2011 2010 2009 2008 Net interest income 81,783 11,526 48,532 41,502 48,532 Non-interest income 81,783 11,526 2,534 6,137 Total revenue 21,594 19,555 17,860 14,669 Provision for credit losses 31,808 12,163 12,211 9,502 Income before income taxes, non-controlling interests in subsidiaries 12,699 1,669 41,669 Provision for (recovery of) income taxes 12,999 1,62 241 537 Non-interest in subsidiaries, net of income taxes	Common shares	18,417	16,730	15,357	13,278
Contributed surplus 281 305 336 328 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 46,852 42,302 38,702 31,674 Total liabilities and shareholders' equity 568,630 68,630 61,955 57,219 563,241 Condensed Consolidated Statement of Income - Reported 80 2011 2010 2009 2008 Net interest income 12,1831 11,543 11,326 8,532 Non-interest income 12,1831 12,152 12,100 12,000 Income before income taxes, non-controlling interests in subsidiaries and quity in net inco	Preferred shares	3,395	3,395	3,395	1,875
Retailed earnings 24,339 20,959 18,632 17,857 Accumulated comprehensive income (loss) 36 1,050 1,015 1,648 Accumulated comprehensive income (loss) 46,852 24,302 23,002 31,674 Total liabilities and shareholders' equity 56,863 2015 557,219 558,214 Condensed Consolidated Statement of Income - Reported 2011 2010 2009 2008 Net increst income 2011 2010 2009 2008 Net increst income 21,831 11,543 11,343 41,352 4,533 4,532 4,533 4,532 4,533 4,532	Treasury shares	(116)	(92)	(15)	(79)
Accumulated other comprehensive income (loss) 1,015 1,016 1,01	Contributed surplus	281	305	336	392
Material Institutes and shareholders' equity \$686,360 \$619,545 \$557,219 \$563,214	Retained earnings	24,339	20,959	18,632	17,857
Total liabilities and shareholders' equity \$ 686,360 \$ 619,545 \$ 557,219 \$ 563,214 Condensed Consolidated Statement of Income – Reported (millions of Canadian dollars) 2011 2010 2009 2008 Net interest income \$ 12,831 \$ 11,543 \$ 11,326 \$ 8,532 Non-interest income \$ 12,831 \$ 11,543 \$ 11,326 \$ 8,532 Non-interest income \$ 12,594 \$ 19,555 \$ 17,860 \$ 14,669 Provision for credit losses 1,465 1,625 2,480 1,465 Non-interest expenses 13,083 12,163 12,211 9,502 Income before income taxes, non-controlling interests in subsidiaries and equity in net income of an associated company 7,046 5,777 3,169 4,104 Provision for (recovery of) income taxes 1,299 1,262 241 537 Non-controlling interests in subsidiaries, net of income taxes 104 106 111 433 Equity in net income of an associated company, net of income taxes 246 235 303 309 Net income 1,800 1,900<	Accumulated other comprehensive income (loss)	536	1,005	1,015	(1,649)
Condensed Consolidated Statement of Income – Reported Condensed Consolidated Statement of Income – Reported 2011 2010 2009 2008 Net interest income \$ 12,831 \$ 11,543 \$ 11,326 \$ 8,532 Non-interest income 8,763 8,022 6,534 6,137 Total revenue 21,594 19,565 17,860 14,665 Provision for credit losses 1,465 1,625 2,480 1,063 Non-interest expenses 13,083 12,163 12,211 9,502 Income before income taxes, non-controlling interests in subsidiaries and equity in net income of an associated company 7,046 5,777 3,169 4,104 Provision for (recovery of) income taxes 1,299 1,262 241 537 Non-controlling interests in subsidiaries and equity in net income of an associated company, net of income taxes 1,04 106 111 43 Equity in net income of an associated company, net of income taxes 246 235 303 309 Net income 5,809 4,644 3,120 3,833 Preferred dividends 5,7		46,852	42,302	38,720	31,674
(millions of Canadian dollars) 2011 2010 2009 2008 Net interest income \$12,831 \$11,543 \$11,326 \$8,532 Non-interest income 8,763 8,022 6,534 6,137 Total revenue 21,594 19,565 17,860 14,665 Provision for credit losses 1,465 1,625 2,480 1,063 Non-interest expenses 13,083 12,163 12,211 9,502 Income before income taxes, non-controlling interests in subsidiaries and equity in net income of an associated company 7,046 5,777 3,169 4,104 Provision for (recovery of) income taxes 1,299 1,262 241 537 Non-controlling interests in subsidiaries, net of income taxes 104 106 111 43 Equity in net income of an associated company, net of income taxes 246 235 303 309 Net income 5,889 4,644 3,120 3,833 Preferred dividends 180 194 167 59 Net income available to common shareholders	Total liabilities and shareholders' equity	\$ 686,360	\$ 619,545	\$ 557,219	\$ 563,214
(millions of Canadian dollars) 2011 2010 2009 2008 Net interest income \$ 12,831 \$ 11,543 \$ 11,326 \$ 8,532 Non-interest income 8,763 8,022 6,534 6,137 Total revenue 21,594 19,565 17,860 14,663 Provision for credit losses 1,465 1,625 2,480 1,063 Non-interest expenses 13,083 12,163 12,211 9,502 Income before income taxes, non-controlling interests in subsidiaries and equity in net income of an associated company 7,046 5,777 3,169 4,104 Provision for (recovery of) income taxes 1,299 1,262 241 537 Non-controlling interests in subsidiaries, net of income taxes 104 106 111 43 Equity in net income of an associated company, net of income taxes 246 235 303 309 Net income 5,889 4,644 3,120 3,833 Preferred dividends 180 194 167 59 Net income available to common shareholders <td>Condensed Consolidated Statement of Income – Reported</td> <td></td> <td></td> <td></td> <td></td>	Condensed Consolidated Statement of Income – Reported				
Non-interest income 8,763 8,022 6,534 6,137 Total revenue 21,594 19,565 17,860 14,669 Provision for credit losses 1,625 2,480 1,063 Non-interest expenses 13,083 12,163 12,211 9,502 Income before income taxes, non-controlling interests in subsidiaries and equity in net income of an associated company 7,046 5,777 3,169 4,104 Provision for (recovery of) income taxes 10,49 1,029 1,262 241 5,37 Non-controlling interests in subsidiaries, net of income taxes 104 106 111 43 Equity in net income of an associated company, net of income taxes 246 235 303 309 Net income 5,889 4,644 3,120 3,833 Preferred dividends 180 194 167 5,99 Net income available to common shareholders \$5,709 \$4,450 2,953 \$3,774 Condensed Consolidated Statement of Changes in Equity 201 201 200 2008 Common		2011	2010	2009	2008
Non-interest income 8,763 8,022 6,534 6,137 Total revenue 21,594 19,565 17,860 14,669 Provision for credit losses 1,625 2,480 1,063 Non-interest expenses 13,083 12,163 12,211 9,502 Income before income taxes, non-controlling interests in subsidiaries and equity in net income of an associated company 7,046 5,777 3,169 4,104 Provision for (recovery of) income taxes 10,49 1,029 1,262 241 5,37 Non-controlling interests in subsidiaries, net of income taxes 104 106 111 43 Equity in net income of an associated company, net of income taxes 246 235 303 309 Net income 5,889 4,644 3,120 3,833 Preferred dividends 180 194 167 5,99 Net income available to common shareholders \$5,709 \$4,450 2,953 \$3,774 Condensed Consolidated Statement of Changes in Equity 201 201 200 2008 Common	Net interest income	\$ 12.831	\$ 11.543	\$ 11 326	\$ 8532
Provision for credit losses Non-interest expenses 1,465 1,625 1,625 2,480 1,063 13,083 12,163 12,211 9,502 1,063 13,083 12,163 12,211 9,502 Income before income taxes, non-controlling interests in subsidiaries and equity in net income of an associated company 7,046 5,777 3,169 14,104 4,104 15,377 Provision for (recovery of) income taxes 1,299 1,262 241 537 2,41 537 5,37 3,109 11,11 43 3,39 309 3,09 1,262 241 537 3,09 241 537 3,09 241 241 241 241 241 241 241 241 241 241					
Provision for credit losses Non-interest expenses 1,465 1,625 1,625 2,480 1,063 13,083 12,163 12,211 9,502 1,063 13,083 12,163 12,211 9,502 Income before income taxes, non-controlling interests in subsidiaries and equity in net income of an associated company 7,046 5,777 3,169 14,104 4,104 15,377 Provision for (recovery of) income taxes 1,299 1,262 241 537 2,41 537 5,37 3,109 11,11 43 3,39 309 3,09 1,262 241 537 3,09 241 537 3,09 241 241 241 241 241 241 241 241 241 241	Total revenue	21 594	19 565	17 860	14 669
Non-interest expenses 13,083 12,163 12,211 9,502 Income before income taxes, non-controlling interests in subsidiaries and equity in net income of an associated company 7,046 5,777 3,169 4,104 Provision for (recovery of) income taxes 1,299 1,262 241 537 Non-controlling interests in subsidiaries, net of income taxes 104 106 111 43 Equity in net income of an associated company, net of income taxes 246 235 303 309 Net income 5,889 4,644 3,120 3,833 Preferred dividends 180 194 167 59 Net income available to common shareholders \$7,09 4,450 \$2,953 \$3,774 Condensed Consolidated Statement of Changes in Equity 2011 2010 2009 2008 Common shares \$18,417 \$16,730 \$15,357 \$13,278 Preferred shares 3,395 3,395 3,395 1,857 Treasury shares (16) (92) (15) (79,000) Contributed surplus					
Income before income taxes, non-controlling interests in subsidiaries and equity in net income of an associated company 7,046 5,777 3,169 4,104 7,005 1,299 1,262 241 537 1,299 1,262 241 537 1,299 1,262 241 537 1,299 1,262 241 537 1,299 1,262 241 537 1,299 1,262 241 537 1,299 1,262 241 537 1,299 1,262 241 537 1,299 1,262 241 537 1,299 1,262 241 1,299 1,262 241 1,299 1,262 241 1,299 1,262 241 1,299 1,262 241 1,299 1,262 241 1,299 1,262 241 1,299 1,262 241 1,299 1,262 241 1,299			,		
and equity in net income of an associated company 7,046 5,777 3,169 4,104 Provision for (recovery of) income taxes 1,299 1,262 241 537 Non-controlling interests in subsidiaries, net of income taxes 104 106 111 43 Equity in net income of an associated company, net of income taxes 246 235 303 309 Net income 5,889 4,644 3,120 3,833 Preferred dividends 180 194 167 59 Net income available to common shareholders \$5,709 \$4,450 \$2,953 \$3,774 Condensed Consolidated Statement of Changes in Equity 2011 2010 2009 2008 Common shares \$18,417 \$16,730 \$15,357 \$13,278 Preferred shares 3,395 3,395 3,395 1,875 Treasury shares (116) (92) (15) (79) Contributed surplus 281 305 336 392 Retained earnings 24,339 20,959 18,632	·	,	,	,	-,
Provision for (recovery of) income taxes 1,299 1,262 241 537 Non-controlling interests in subsidiaries, net of income taxes 104 106 111 43 Equity in net income of an associated company, net of income taxes 246 235 303 309 Net income 5,889 4,644 3,120 3,833 Preferred dividends 180 194 167 59 Net income available to common shareholders \$5,709 \$4,450 \$2,953 \$3,774 Condensed Consolidated Statement of Changes in Equity 2011 2010 2009 2008 Common shares \$18,417 \$16,730 \$15,357 \$13,278 Preferred shares 3,395 3,395 3,395 1,875 Treasury shares (116) (92) (15) (79) Contributed surplus 281 305 336 392 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 1,015 (1,649)		7,046	5,777	3,169	4,104
Non-controlling interests in subsidiaries, net of income taxes 104 106 111 43 Equity in net income of an associated company, net of income taxes 246 235 303 309 Net income 5,889 4,644 3,120 3,833 Preferred dividends 180 194 167 59 Net income available to common shareholders \$5,709 \$4,450 \$2,953 \$3,774 Condensed Consolidated Statement of Changes in Equity 2011 2010 2009 2008 Common shares \$18,417 \$16,730 \$15,357 \$13,278 Preferred shares 3,395 3,395 3,395 3,395 3,395 1,875 Treasury shares (116) (92) (15) (79) Contributed surplus 281 305 336 392 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 536 1,005 1,015 (1,649)	Provision for (recovery of) income taxes	1,299	1,262	241	537
Equity in net income of an associated company, net of income taxes 246 235 303 309 Net income 5,889 4,644 3,120 3,833 Preferred dividends 180 194 167 59 Net income available to common shareholders \$ 5,709 \$ 4,450 \$ 2,953 \$ 3,774 Condensed Consolidated Statement of Changes in Equity 2011 2010 2009 2008 Common shares \$ 18,417 \$ 16,730 \$ 15,357 \$ 13,278 Preferred shares 3,395 3,395 3,395 1,875 Treasury shares (116) (92) (15) (79) Contributed surplus 281 305 336 392 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 536 1,005 1,015 (1,649)		104	106	111	43
Preferred dividends 180 194 167 59 Net income available to common shareholders \$ 5,709 \$ 4,450 \$ 2,953 \$ 3,774 Condensed Consolidated Statement of Changes in Equity 2011 2010 2009 2008 Common shares \$ 18,417 \$ 16,730 \$ 15,357 \$ 13,278 Preferred shares 3,395 3,395 3,395 1,875 Treasury shares (116) (92) (15) (79) Contributed surplus 281 305 336 392 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 536 1,005 1,015 (1,649)		246	235	303	309
Preferred dividends 180 194 167 59 Net income available to common shareholders \$ 5,709 \$ 4,450 \$ 2,953 \$ 3,774 Condensed Consolidated Statement of Changes in Equity 2011 2010 2009 2008 Common shares \$ 18,417 \$ 16,730 \$ 15,357 \$ 13,278 Preferred shares 3,395 3,395 3,395 1,875 Treasury shares (116) (92) (15) (79) Contributed surplus 281 305 336 392 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 536 1,005 1,015 (1,649)	Net income	5 889	1 611	3 120	3 833
Net income available to common shareholders \$ 5,709 \$ 4,450 \$ 2,953 \$ 3,774 Condensed Consolidated Statement of Changes in Equity 2011 2010 2009 2008 Common shares \$ 18,417 \$ 16,730 \$ 15,357 \$ 13,278 Preferred shares 3,395 3,395 3,395 1,875 Treasury shares (116) (92) (15) (79) Contributed surplus 281 305 336 392 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 536 1,005 1,015 (1,649)					
Condensed Consolidated Statement of Changes in Equity (millions of Canadian dollars) 2011 2010 2009 2008 Common shares \$ 18,417 \$ 16,730 \$ 15,357 \$ 13,278 Preferred shares 3,395 3,395 3,395 1,875 Treasury shares (116) (92) (15) (79) Contributed surplus 281 305 336 392 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 536 1,005 1,015 (1,649)					
(millions of Canadian dollars) 2011 2010 2009 2008 Common shares \$ 18,417 \$ 16,730 \$ 15,357 \$ 13,278 Preferred shares 3,395 3,395 3,395 1,875 Treasury shares (116) (92) (15) (79) Contributed surplus 281 305 336 392 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 536 1,005 1,015 (1,649)		¥ 5,7.03	4 1,130	2,333	<i>ϕ</i> 3,
Common shares \$ 18,417 \$ 16,730 \$ 13,278 Preferred shares 3,395 3,395 3,395 1,875 Treasury shares (116) (92) (15) (79) Contributed surplus 281 305 336 392 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 536 1,005 1,015 (1,649)					
Preferred shares 3,395 3,395 3,395 1,875 Treasury shares (116) (92) (15) (79) Contributed surplus 281 305 336 392 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 536 1,005 1,015 (1,649)					
Treasury shares (116) (92) (15) (79) Contributed surplus 281 305 336 392 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 536 1,005 1,015 (1,649)					
Contributed surplus 281 305 336 392 Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 536 1,005 1,015 (1,649)		•			
Retained earnings 24,339 20,959 18,632 17,857 Accumulated other comprehensive income (loss) 536 1,005 1,015 (1,649)					(79)
Accumulated other comprehensive income (loss) 536 1,005 1,015 (1,649)					
		24,339	20,959	18,632	17,857
Total equity \$ 46.852 \$ 42.302 \$ 38.720 \$ 31.674	Accumulated other comprehensive income (loss)	536	1,005	1,015	(1,649)
	Total equity	\$ 46,852	\$ 42,302	\$ 38,720	\$ 31,674

Ten-year Statistical Review

Other Statistics - IFRS Reported

Per common share 1					2017		2016	2015	2014		2013	2012	2011
Performance ratios Perform	Per common share	1	3.	\$		\$		\$		\$		\$	\$
Performance													
Source Closing market price to book value 1.94 1.66 1.59 1.95 1.89 1.72 1.73 1.7		3											
Performance Figure Performance Perfo		•											
Performance ratios Perform		-											
Performance ratios Perform		6											
Performance ratios Perform		-			20.5%		13.4%	(3.2)%	16.0%		17.7%	8.0%	2.4%
Performance ratios Perform		8											
ratios 10 Return on Common Equify Tier 1			shareholders' investment ¹		24.8		17.9	0.4	20.1		22.3	11.9	5.7
Capital risk-weighted assets ^{2,3} 2.46 2.21 2.20 2.45 2.32 2.58 2.78	Performance	9	Return on common equity		14.9%		13.3%	13.4%	15.4%		14.2%	15.0%	16.2%
11 Efficiency ratio Sample Samp	ratios	10	Return on Common Equity Tier 1										
12 Net interest margin as a % of average earning assets 1.96 2.01 2.05 2.18 2.20 2.23 2.30 13 Common dividend payout ratio 42.6 46.1 47.4 44.3 46.9 42.5 40.2 14 Dividend yield ^{4.5} 3.6 3.9 3.7 3.5 3.8 3.7 3.4 15 Price-earnings ratio ⁶ 13.3 13.0 12.8 13.4 13.9 12.0 11.7 Asset quality 16 Impaired loans net of counterparty-specific and individually insignificant allowances as a % of net loans ^{7,8} 0.38% 0.46% 0.48% 0.46% 0.50% 0.52% 0.56% 17 Net impaired loans as a % of net loans ^{7,8} 0.37 0.41 0.34 0.34 0.38 4.86 5.27 18 Provision for credit losses as a % of net average loans ^{7,8} 0.37 0.41 0.34 0.34 0.38 0.48 0.43 0.39 Capital ratios 19 Common Equity Tier 1 Capital ratio ^{2,9} 10.7% 10.4% 9.9% 9.4% 9.0% n/a% n/a% 20 Tier 1 Capital ratio ^{2,3} 12.3 12.2 11.3 10.9 11.0 12.6 13.0 21 Total Capital ratio ^{2,3} 14.9 15.2 14.0 13.4 14.2 15.7 16.0 Other 22 Common equity to total assets 5.4 5.8 5.7 5.5 5.4 5.3 5.3 Number of common shares outstanding (millions) 1,839.6 1,857.2 1,855.1 1,844.6 1,835.0 1,832.3 1,802.0 Market capitalization (millions of Canadian dollars) \$134,915 \$113,028 \$99,584 \$102,322 \$87,748 \$74,417 \$67,782 25 Average number of full-time equivalent staff ¹⁰ 83,160 81,233 81,483 81,137 78,748 78,397 75,631 26 Number of retail burkerage offices 109 111 108 111 110 112 108			Capital risk-weighted assets ^{2,3}										
13 Common dividend payout ratio 42.6 46.1 47.4 44.3 46.9 42.5 40.2 40.2 40.2 40.3 40.9 40.5 40.2 40.2 40.3 40.9 40.5 40.2 40.2 40.3		11			53.6		55.0	57.5	55.1				
14 Dividend yield ^{4,5} 7 Price-earnings ratio ⁶ 13.3 13.0 12.8 13.4 13.9 12.0 11.7 11.7 12.5 13.8 13.4 13.9 12.0 11.7 12.5 13.8 13.4 13.9 12.0 11.7 12.5 13.8 13.4 13.9 12.0 11.7 12.5 13.8 13.4 13.9 12.0 11.7 12.5 13.8 13.4 13.9 12.0 11.7 12.5 13.8 13.4 13.9 12.0 11.7 12.5 13.8 13.4 13.9 12.0 11.7 12.5 13.8 13.4 13.9 12.0 13.4 13.9 12.0 13.7 12.5 13.5 13.8 13.7 13.4 13.9 12.0 13.7 13.5 13.8 13.7 13.4 13.9 13.5 13.5 13.8 13.7 13.5		12	Net interest margin as a % of average earning assets		1.96		2.01	2.05	2.18		2.20		2.30
Asset quality Price-earnings ratio6 13.3 13.0 12.8 13.4 13.9 12.0 11.7 Asset quality Impaired loans net of counterparty-specific and individually insignificant allowances as a % of net loans?*8 0.38 0.46% <th></th> <th>13</th> <th></th> <th></th> <th>42.6</th> <th></th> <th>46.1</th> <th>47.4</th> <th>44.3</th> <th></th> <th>46.9</th> <th>42.5</th> <th>40.2</th>		13			42.6		46.1	47.4	44.3		46.9	42.5	40.2
Asset quality 16 Impaired loans net of counterparty- specific and individually insignificant allowances as a % of net loans?*8 17 Net impaired loans as a % of common equity** 18 Provision for credit losses as a % of net average loans** 19 Common Equity Tier 1 Capital ratio³.9 10.7% 10.4% 10.9 10.9% 1		14	Dividend yield ^{4,5}		3.6		3.9	3.7	3.5		3.8	3.7	3.4
Specific and individually insignificant allowances as a % of net loans?** 0.38% 0.46% 0.48% 0.46% 0.50% 0.52% 0.56% 0.56% 0.56% 0.56% 0.50% 0.52% 0.56% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50% 0.52% 0.56% 0.50%		15	Price-earnings ratio ⁶		13.3		13.0	12.8	13.4		13.9	12.0	11.7
The timpaired loans as a % of common equity ^{7,8} 3.45 4.09 4.24 4.28 4.83 4.86 5.27	Asset quality	16	specific and individually insignificant										
Capital ratios 19 Common Equity Tier 1 Capital ratio ^{3,9} 10.7% 10.4% 9.9% 9.4% 9.0% n/a% n/a% 20 Tier 1 Capital ratio ^{2,3} 12.3 12.2 11.3 10.9 11.0 12.6 13.0 21 Total Capital ratio ^{2,3} 14.9 15.2 14.0 13.4 14.2 15.7 16.0 Other 22 Common equity to total assets 5.4 5.8 5.7 5.5 5.4 5.3 5.3 23 Number of common shares outstanding (millions) (millio													
Capital ratios 19 Common Equity Tier 1 Capital ratio ^{3,9} 10.7% 10.4% 9.9% 9.4% 9.0% n/a% n/a% 20 Tier 1 Capital ratio ^{2,3} 12.3 12.2 11.3 10.9 11.0 12.6 13.0 21 Total Capital ratio ^{2,3} 14.9 15.2 14.0 13.4 14.2 15.7 16.0 Other 22 Common equity to total assets 5.4 5.8 5.7 5.5 5.4 5.3 5.3 23 Number of common shares outstanding (millions) (millions) 1,839.6 1,857.2 1,855.1 1,844.6 1,835.0 1,832.3 1,802.0 4 Market capitalization (millions of Canadian dollars) \$ 134,915 \$ 113,028 \$ 99,584 \$ 102,322 \$ 87,748 \$ 74,417 \$ 67,782 25 Average number of full-time equivalent staff ¹⁰ 83,160 81,233 81,483 81,137 78,748 78,397 75,631 26 Number of retail outlets ¹¹ 2,446 2,476 2,514 2,534 <th< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></th<>													
Other 20 Tier 1 Capital ratio ^{2,3} 12.3 Total Capital ratio ^{2,3} 12.2 Total Capital ratio ^{2,3} 12.2 Total Capital ratio ^{2,3} 14.9 Total Capital ratio ^{2,3} 15.0 Total Capital ratio ^{2,3} 5.0 Total Total Sapara 5.0 Total Total Sapara 5.0 Total Sap		18	Provision for credit losses as a % of net average loans ⁷	7,8	0.37		0.41	0.34	0.34		0.38	0.43	0.39
Other 21 Total Capital ratio ^{2,3} 14.9 15.2 14.0 13.4 14.2 15.7 16.0 Other 22 Common equity to total assets 5.4 5.8 5.7 5.5 5.4 5.3 5.3 23 Number of common shares outstanding (millions) 1,839.6 1,857.2 1,855.1 1,844.6 1,835.0 1,832.3 1,802.0 4 Market capitalization (millions of Canadian dollars) \$134,915 \$113,028 \$99,584 \$102,322 \$87,748 74,417 \$67,782 2 Average number of full-time equivalent staff ¹⁰ 83,160 81,233 81,483 81,137 78,748 78,397 75,631 26 Number of retail outlets ¹¹ 2,446 2,476 2,514 2,534 2,547 2,535 2,483 27 Number of retail brokerage offices 109 111 108 111 110 112 108	Capital ratios	19	Common Equity Tier 1 Capital ratio ^{3,9}		10.7%				9.4%		9.0%	n/a%	
Other 22 Common equity to total assets 5.4 5.8 5.7 5.5 5.4 5.3 5.3 23 Number of common shares outstanding (millions) 1,839.6 1,857.2 1,855.1 1,844.6 1,835.0 1,832.3 1,802.0 24 Market capitalization (millions of Canadian dollars) \$ 134,915 \$ 113,028 \$ 99,584 \$ 102,322 \$ 87,748 74,417 \$ 67,782 25 Average number of full-time equivalent staff ¹⁰ 83,160 81,233 81,483 81,137 78,748 78,397 75,631 26 Number of retail outlets ¹¹ 2,446 2,476 2,514 2,534 2,547 2,535 2,483 27 Number of retail brokerage offices 109 111 108 111 110 112 108		20	Tier 1 Capital ratio ^{2,3}		12.3		12.2	11.3	10.9		11.0	12.6	13.0
23 Number of common shares outstanding (millions) 1,839.6 1,857.2 1,855.1 1,844.6 1,835.0 1,832.3 1,802.0 24 Market capitalization (millions of Canadian dollars) \$134,915 \$113,028 \$99,584 \$102,322 \$87,748 74,417 \$67,782 25 Average number of full-time equivalent staff¹⁰ 83,160 81,233 81,483 81,137 78,748 78,397 75,631 26 Number of retail outlets¹¹¹ 2,446 2,476 2,514 2,534 2,547 2,535 2,483 27 Number of retail brokerage offices 109 111 108 111 110 112 108		21	Total Capital ratio ^{2,3}		14.9		15.2	14.0	13.4		14.2	15.7	16.0
24 Market capitalization (millions of Canadian dollars) \$134,915 \$113,028 \$99,584 \$102,322 \$87,748 \$74,417 \$67,782 25 Average number of full-time equivalent staff¹⁰ 83,160 81,233 81,483 81,137 78,748 78,397 75,631 26 Number of retail outlets¹¹ 2,446 2,476 2,514 2,534 2,547 2,535 2,483 27 Number of retail brokerage offices 109 111 108 111 110 112 108	Other	22	Common equity to total assets		5.4		5.8	5.7	5.5		5.4	5.3	5.3
(millions of Canadian dollars) \$ 134,915 \$ 113,028 \$ 99,584 \$ 102,322 \$ 87,748 \$ 74,417 \$ 67,782 25 Average number of full-time equivalent staff¹⁰ 83,160 81,233 81,483 81,137 78,748 78,397 75,631 26 Number of retail outlets¹¹ 2,446 2,476 2,514 2,534 2,547 2,535 2,483 27 Number of retail brokerage offices 109 111 108 111 110 112 108		23	Number of common shares outstanding (millions)	1	1,839.6		1,857.2	1,855.1	1,844.6	1	1,835.0	1,832.3	1,802.0
25 Average number of full-time equivalent staff¹⁰ 83,160 81,233 81,483 81,137 78,748 78,397 75,631 26 Number of retail outlets¹¹ 2,446 2,476 2,514 2,534 2,547 2,535 2,483 27 Number of retail brokerage offices 109 111 108 111 110 112 108		24	Market capitalization										
26 Number of retail outlets¹¹ 2,446 2,476 2,514 2,534 2,547 2,535 2,483 27 Number of retail brokerage offices 109 111 108 111 110 112 108			(millions of Canadian dollars)	\$ 1	34,915	\$ 1	13,028	\$ 99,584 \$	102,322	\$ 8	87,748	\$ 74,417	\$ 67,782
27 Number of retail brokerage offices 109 111 108 111 110 112 108		25	Average number of full-time equivalent staff ¹⁰		83,160		81,233	81,483	81,137		78,748	78,397	75,631
		26	Number of retail outlets ¹¹		2,446		2,476	2,514	2,534		2,547	2,535	2,483
28 Number of automated banking machines 5,322 5,263 5,171 4,833 4,734 4,739 4,650		27	Number of retail brokerage offices		109		111	108	111		110	112	108
		28	Number of automated banking machines		5,322		5,263	5,171	4,833		4,734	4,739	4,650

¹.Return is calculated based on share price movement and dividends reinvested over the trailing twelve month period.

² Effective fiscal 2013, amounts are calculated in accordance with the Basel III regulatory framework, and are presented based on the "all-in" methodology. Prior to fiscal 2013, amounts were calculated in accordance with the Basel II regulatory framework. Prior to 2012, amounts were calculated based on Canadian GAAP.

³ Effective fiscal 2014, the CVA is being implemented based on a phase-in approach until the first quarter of 2019. Effective the third quarter of 2014, the scalars for inclusion of CVA for CET1, Tier 1 and Total Capital RWA were 57%, 65% and 77% respectively. For fiscal 2015 and 2016, the scalars for inclusion of CVA for CET1, Tier 1, and Total Capital RWA were 64%, 71%, and 77%, respectively. For fiscal 2017, the corresponding scalars are 72%, 77%, and 81%, respectively.

⁴ Dividend yield is calculated as the dividend per common share paid during the year divided by the daily average closing stock price during the year.

⁵ Certain comparative amounts have been recast to conform with the presentation adopted in the current period.

⁶ The price-earnings ratio is computed using diluted net income per common share over the trailing 4 quarters.

⁷ Includes customers' liability under acceptances.

⁸ Excludes acquired credit-impaired loans and debt securities classified as loans. For additional information on acquired credit-impaired loans, refer to the "Credit Portfolio Quality" section of the 2017 MD&A. For additional information on debt securities classified as loans, refer to the "Exposure to Non-Agency Collateralized Mortgage Obligations" discussion and tables in the "Credit Portfolio Quality" section of the 2017 MD&A.

⁹ Effective fiscal 2013, the Bank implemented the Basel III regulatory framework. As a result, the Bank began reporting the measures, CET1 and CET1 Capital ratio, in accordance with the "all-in" methodology. Accordingly, amounts for years prior to fiscal 2013 are not applicable (n/a).

¹⁰ In fiscal 2014, the Bank conformed to a standardized definition of full-time equivalent staff across all segments. The definition includes, among other things, hours for overtime and contractors as part of its calculations. Comparatives for years prior to fiscal 2014 have not been restated.

¹¹ Includes retail bank outlets, private client centre branches, and estate and trust

Ten-year Statistical Review (continued)

Other Statistics - Canadian GAAP Reported

			2011	2010		2009	2008
Per common share	1	Basic earnings	\$ 3.23	\$ 2.57	\$	1.75	\$ 2.45
	2	Diluted earnings	3.21	2.55		1.74	2.44
	3	Dividends	1.31	1.22		1.22	1.18
	4	Book value	24.12	22.15		20.57	18.39
	5	Closing market price	37.62	36.73		30.84	28.46
	6	Closing market price to book value	1.56	1.66		1.50	1.55
	7	Closing market price appreciation	2.4%	19.1%		8.4%	(20.2)%
	8	Total shareholder return on common shareholders' investment ¹	5.7	23.4		13.6	(17.1)
Performance	9	Return on common equity	14.5%	12.1%		8.4%	14.4%
ratios	10	Return on risk-weighted assets	2.78	2.33		1.47	2.19
	11	Efficiency ratio ²	60.6	62.2		68.4	64.8
	12	Net interest margin	2.37	2.35		2.54	2.22
	13	Common dividend payout ratio	40.6	47.6		70.3	49.0
	14	Dividend yield ^{3,4}	3.4	3.5		4.7	3.7
	15	Price-earnings ratio ⁵	11.7	14.4		17.8	11.7
Asset quality	16	Impaired loans net of specific allowance as a % of net loans ^{6,7}	0.59%	0.65%		0.62%	0.35%
	17	Net impaired loans as a % of common equity ^{6,7}	4.07	4.41		4.41	2.70
	18	Provision for credit losses as a % of net average loans ^{6,7}	0.48	0.63		0.92	0.50
Capital ratios	19	Tier 1 Capital ratio	13.0%	12.2%		11.3%	9.8%
	20	Total Capital ratio	16.0	15.5		14.9	12.0
Other	21	Common equity to total assets	6.3	6.3		6.3	5.3
	22	Number of common shares outstanding (millions)	1,802.0	1,757.0	1	,717.6	1,620.2
	23	Market capitalization (millions of Canadian dollars)	\$ 67,782	\$ 64,526	\$	52,972	\$ 46,112
	24	Average number of full-time equivalent staff8	75,631	68,725		65,930	58,792
	25	Number of retail outlets9	2,483	2,449		2,205	2,238
	26	Number of retail brokerage offices	108	105		190	249
	27	Number of Automated Banking Machines	4,650	4,550		4,197	4,147

¹ Return is calculated based on share price movement and dividends reinvested over the trailing twelve month period.

The efficiency ratios under Canadian GAAP are based on the presentation of

insurance revenues being reported net of claims and expenses.

 $^{^{\}rm 3}$ Dividend yield is calculated as the dividend per common share paid during the year divided by the daily average closing stock price during the year.

4 Certain comparative amounts have been recast to conform with the presentation

adopted in the current period.

⁵ The price-earnings ratio is computed using diluted net income per common share over the trailing 4 quarters.

⁶ Includes customers' liability under acceptances.

⁷ Excludes acquired credit-impaired loans and debt securities classified as loans. For additional information on acquired credit-impaired loans, refer to the "Credit Portfolio Quality" section of the 2017 MD&A. For additional information on debt securities classified as loans, refer to the "Exposure to Non-Agency Collateralized Mortgage Obligations" discussion and tables in the "Credit Portfolio Quality" section of the 2017 MD&A.

⁸ In fiscal 2014, the Bank conformed to a standardized definition of full-time equivalent staff across all segments. The definition includes, among other things, hours for overtime and contractors as part of its calculations. Comparatives for years prior to fiscal 2014 have not been restated.

⁹ Includes retail bank outlets, private client centre branches, and estate and trust branches.