



Agenda

Welcome to the 2024
TD Global Investment Solutions
**Institutional Investment
Symposium**

Wednesday, October 23, 2024 | 8:15 AM – 3:30 PM
The Quay on Sugar Wharf
100 Queens Quay East, 3rd Floor – Toronto, ON

8:15 AM – 8:45 AM

Registration and Breakfast

8:45 AM – 8:50 AM

Welcome and Introductions

Wendi Zou, Vice President, Institutional Distribution, TD Global Investment Solutions (TDGIS),
TD Asset Management Inc. (TDAM)

8:50 AM – 9:05 AM

Fireside Chat: What's New at TD Global Investment Solutions

Mark Cestnik, Managing Director, Head of Global Institutional Distribution, TDGIS, TDAM, in conversation
with **Bruce Cooper**, Chief Executive Officer of TDAM and Epoch Investment Partners, Inc.,
Executive Vice President of TD Bank Group

9:05 AM – 9:35 AM

**Macro Panel Discussion: Macroeconomic and
Market Roundup**

Beata Caranci, Senior Vice President & Chief Economist, TD Bank Group
Michael Craig, Managing Director, Head of the Asset Allocation and Derivatives Team, TDAM
Andrew Kelvin, Director, Head of Canadian and Global Rate Strategy, TD Securities
Moderator: **Kim Parlee**, Vice President, TD Wealth

9:35 AM – 10:15 AM

Investment Panel Discussion: A Deep Dive into the Investment Markets

Michael Augustine, Managing Director, Head of Fixed Income & Asset Liability Management, TDAM

William J. Booth, Managing Director, Co-Chief Investment Officer and Portfolio Manager,
Epoch Investment Partners, Inc.

Colin Lynch, Managing Director, Head of Alternative Investments, TDAM

Moderator: **Anna Castro**, Managing Director, Head of Retail Asset Allocation, TDAM

10:15 AM – 10:25 AM

Breakout Sessions: Introduction

Wendi Zou, Vice President, Institutional Distribution, TDGIS, TDAM

10:25 AM – 11:05 AM

Breakout Sessions

Fixed Income:

Sometimes the Stars Align – The Future of Interest Rates and Corporate Resilience

A comprehensive discussion of bond expected returns, considering disinflation, geopolitical uncertainty and overall corporate health in a seemingly declining interest rate environment.

Hafiz Noordin,
Vice President &
Director, Active Fixed
Income Portfolio
Management, TDAM

Rachana Bhat,
Vice President,
Active Fixed Income
Portfolio Management,
TDAM

Equities:

Try and Catch the Wind

In recent years, many investors have considered their equity holdings primarily in terms of their style factor exposures, such as size, growth or value. However, stocks are more than a collection of statistics; they are actual businesses. In this presentation, we discuss that factors alone do not drive stock prices higher or lower, but rather, it's a company's ability to meet the needs of customers and to allocate their cash flow sensibly that drives the success or failure of businesses.

Steven D. Bleiberg,
Managing Director,
Portfolio Manager,
Epoch Investment
Partners, Inc.

Alternatives:

The Ever-Increasing Global Private Credit Market – Can New Origination Channels Be a Differentiator?

Global Private Credit is on everyone's minds and receiving a lot of attention from investors. How do you find a solid pipeline of deals that will provide the expected risk/return profile investors are looking for? Our three senior originators will discuss this and more.

Bruce MacKinnon,
Managing Director, Head
of Private Debt Research &
Origination, TDAM

Donna Beck,
Vice President & Director,
Private Debt Research &
Origination, TDAM

Craig Buckley,
Vice President & Director,
Private Debt Research &
Origination, TDAM

Moderator:

Scott Henshaw,
Vice President &
Director, Client Portfolio
Management, TDAM

Target Date Fund:

The Decumulation Dilemma

Decumulation is a complex problem – arguably harder than accumulation, where plan members have a common goal: save and invest for retirement. Once in the decumulation phase, each plan member's needs, wants and situations vary. At the core of solving the decumulation dilemma is an investment vehicle with the highest risk-adjusted returns.

Nicole Lomax,
Vice President, Portfolio
Manager, Institutional
Asset Allocation, TDAM

11:05 AM – 11:10 AM

Transition to next room

11:10 AM – 11:50 AM

Breakout Sessions

**Infrastructure & Commodities:
From Copper to
Electrons – How
Infrastructure
and Commodities
are Driving the
Shifts Towards
Digitalization,
Decarbonization
and Deglobalization**

A discussion of how investors can participate in growth by owning Infrastructure assets and investing in materials that are essential to driving the next generation of investment trends.

Hussein Allidina,
Managing Director, Head
of Commodities, TDAM

Carl Elia,
Vice President & Director,
Global Infrastructure
Investments, TDAM

Moderator:

Nathan Bryce,
Vice President & Director,
Client Relationship
Manager, Institutional
Distribution, TDGIS, TDAM

**Equities:
Try and Catch
the Wind**

In recent years, many investors have considered their equity holdings primarily in terms of their style factor exposures, such as size, growth or value. However, stocks are more than a collection of statistics; they are actual businesses. In this presentation, we discuss that factors alone do not drive stock prices higher or lower, but rather, it's a company's ability to meet the needs of customers and to allocate their cash flow sensibly that drives the success or failure of businesses.

Steven D. Bleiberg,
Managing Director,
Portfolio Manager,
Epoch Investment
Partners, Inc.

**Alternatives:
The Ever-Increasing
Global Private
Credit Market – Can
New Origination
Channels Be a
Differentiator?**

Global Private Credit is on everyone's minds and receiving a lot of attention from investors. How do you find a solid pipeline of deals that will provide the expected risk/return profile investors are looking for? Our three senior originators will discuss this and more.

Bruce MacKinnon,
Managing Director,
Head of Private Debt
Research & Origination,
TDAM

Donna Beck,
Vice President & Director,
Private Debt Research &
Origination, TDAM

Craig Buckley,
Vice President & Director,
Private Debt Research &
Origination, TDAM

Moderator:

Scott Henshaw,
Vice President &
Director, Client Portfolio
Management, TDAM

**Target Date Fund:
The Decumulation
Dilemma**

Decumulation is a complex problem – arguably harder than accumulation, where plan members have a common goal: save and invest for retirement. Once in the decumulation phase, each plan member's needs, wants and situations vary. At the core of solving the decumulation dilemma is an investment vehicle with the highest risk-adjusted returns.

Nicole Lomax,
Vice President, Portfolio
Manager, Institutional
Asset Allocation, TDAM

11:50 AM – 11:55 AM

Transition to next room

11:55 AM – 12:35 PM

Breakout Sessions

**Fixed Income:
Sometimes the
Stars Align –
The Future of
Interest Rates
and Corporate
Resilience**

A comprehensive discussion of bond expected returns, considering disinflation, geopolitical uncertainty and overall corporate health in a seemingly declining interest rate environment.

Hafiz Noordin,
Vice President &
Director, Active Fixed
Income Portfolio
Management, TDAM

Rachana Bhat,
Vice President, Active
Fixed Income Portfolio
Management, TDAM

**Infrastructure &
Commodities:
From Copper to
Electrons – How
Infrastructure
and Commodities
are Driving the
Shifts Towards
Digitalization,
Decarbonization
and Deglobalization**

A discussion of how investors can participate in growth by owning Infrastructure assets and investing in materials that are essential to driving the next generation of investment trends.

Hussein Allidina,
Managing Director,
Head of Commodities,
TDAM

Carl Elia,
Vice President & Director,
Global Infrastructure
Investments, TDAM

Moderator:
Nathan Bryce,
Vice President & Director,
Client Relationship
Manager, Institutional
Distribution, TDGIS,
TDAM

**Endowments &
Foundations:
How to Build
Endowments
and Foundations
Portfolios for a
Lasting Impact
in Today's
Volatile Market
Environment
and Changing
Regulatory
Landscape**

Discover practical strategies and real-world insights to navigate unique challenges and risks faced by Endowments and Foundations.

Nicole Lomax,
Vice President,
Portfolio Manager,
Institutional Asset
Allocation, TDAM

David Tallman,
Vice President, Client
Portfolio Management,
TDAM

Moderator:
Gillian Manning,
Vice President &
Director, Client
Relationship Manager,
Institutional Distribution,
TDGIS, TDAM

**Asset Liability
Management:
Navigating Surplus –
Exploring the Path
Ahead**

With defined benefit plans' funding levels at decades' high, we explore how to turn risk into opportunity by tailoring investment strategies to surplus goals using our leading edge asset liability toolkit. We discuss buy and maintain credit strategies, climate risk analysis and more.

Frédéric Kibrité,
Vice President & Director,
ALM Portfolio Management,
TDAM

Claudia Lipping,
Vice President & Director,
ALM Portfolio Management,
TDAM

Balraj Chahal,
Vice President, ALM
Portfolio Management,
TDAM

12:40 PM – 1:15 PM

Lunch

1:15 PM – 2:00 PM

Special Guest Speaker: Cross-Border Perspectives – 2024 Presidential U.S. Election

Frank McKenna, Deputy Chair, Wholesale Banking, TD Bank Group

Christopher Krueger, Managing Director, TD Cowen Washington Research Group - Macro, Trade,
Fiscal & Tax Policy

Moderator: **Kim Parlee**, Vice President, TD Wealth

2:00 PM – 2:05 PM

Closing Remarks

Wendi Zou, Vice President, Institutional Distribution, TDGIS, TDAM

2:05 PM – 2:30 PM

Networking

Coffee and Desserts

2:30 PM – 3:30 PM

Property Tour

The Quay on Sugar Wharf

Located at 100 Queens Quay East, Sugar Wharf is a 675,000-square-foot, Class “AAA” LEED Platinum office asset integrated within a broader mixed-use development, including retail and residential units and a two-acre public park.

Agenda

TD Bank Group means The Toronto-Dominion Bank and its affiliates, who provide deposit, investment, loan, securities, trust, insurance and other products or services. TD Global Investment Solutions represents TD Asset Management Inc. (“TDAM”) and Epoch Investment Partners, Inc. (“TD Epoch”). TDAM and TD Epoch are affiliates and wholly-owned subsidiaries of The Toronto-Dominion Bank. ® The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.