



## Product Overview

# TD All-Equity ETF Portfolio

### At a glance

#### Potential for Long-Term Growth:

The exchange-traded fund (ETF) provides access to the long-term growth potential in equity securities.

**Simplify Your Portfolio:** TEQT is an all-in-one solution that helps make investing easy. Designed for investors who are looking for a low-cost and efficient way to invest.

### Investment Objectives

**TD All-Equity ETF Portfolio (TEQT)** seeks to provide long-term capital growth by investing primarily in units of other equity-oriented ETFs, emphasizing those with greater potential for capital growth.

#### Why Invest:

- Part of a suite of ETFs that offer a convenient way to diversify your portfolio through Index funds that provide exposure to broad based equity markets.
- Continuously monitored and rebalanced, in order to help maintain asset class target weights and bring allocations back to the desired exposure.
- A growth-oriented asset mix that will generally provide 100% equity exposure.

**An all-in-one equity solution with greater potential for capital growth.**

#### Passive Equity

An efficient way to achieve broad equity exposure, beyond a traditional passive approach.

#### Diversified for Opportunities

Diversified investments across broad based equity markets can help boost performance potential in dynamic market conditions.

#### Regional Allocation

Targeted exposure to investments located anywhere in the world.

# Key Features

## TEQT offers investors:



### Convenience

A simple and efficient way to build a diversified portfolio, offering a complete investment solution in a single, convenient package.



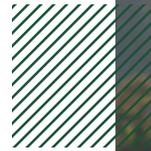
### Low Cost

A lower cost solution, designed with built-in strategic asset allocation and regular portfolio rebalancing.



### Equity Exposure

Maximum equity exposure that can provide upside potential.



# Investment Strategy

The portfolio adviser seeks to achieve the investment objective of TD All-Equity ETF Portfolio by obtaining exposure to equity securities of issuers located anywhere in the world.

Such exposure will be obtained by investing primarily in units of exchange-traded funds, including ETFs managed by TD Asset Management Inc. (TDAM), by investing directly in such securities and/or through the use of derivatives that provide the desired exposure.

The ETFs are expected to be index funds that provide exposure to broad based equity markets. TD All-Equity ETF Portfolio's growth-oriented asset mix will generally provide 100% exposure to equities.

The portfolio adviser will rebalance the portfolio on a quarterly basis to bring the allocation back to the desired geographic mix relative to the benchmark.

# Fast Facts

## TD All-Equity ETF Portfolio (Ticker: TEQT)

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**Benchmark** 25% Solactive Canada Broad Market Index (CA NTR), 55% Solactive US Large Cap CAD Index (CA NTR), 20% Solactive GBS Developed Markets ex North America Large & Mid-Cap CAD Index (CA NTR)

**CIFSC Category** Global Equity

**Suitability** Designed for investors who are investing for the long-term and are seeking to invest in a portfolio of ETFs that provide diversified equity exposure across regions.

**Portfolio Managers** Laurie-Anne Davison, Alex Sandercock

**Management Fees** 0.15%

**Currency** CAD

**Hedged to CAD** No

**Risk Rating** Medium

**Management Style** Passive

**Distributions** Quarterly



## Portfolio Managers

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### **Laurie-Anne Davison, CFA, CAIA**

#### **Managing Director, Head of Passive Investing, TDAM**

- Laurie-Anne is the Head of Passive Investing and is the lead portfolio manager for all passive equity mandates. She previously co-managed Quantitative Equity portfolios and was the lead portfolio manager of the U.S. and Canadian mandates. She continues to help manage the various quantitative ETF mandates.
- Laurie-Anne previously provided risk oversight for Fund of Funds solutions. She gained experience in various research roles covering a variety of asset classes.
- Laurie-Anne holds a B.A. in Administrative and Commercial Studies, Finance and Economics from Western University and an M. Fin. from the Rotman School of Management at the University of Toronto.



### **Alex Sandercock, CFA**

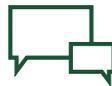
#### **Vice President & Director, Passive Equity, TDAM**

- Alex is a Portfolio Manager on the Quantitative Investment team supporting Equity Exchange Traded Funds. He also co-leads the Passive Equity Institutional Funds, Retail Funds, and ETFs.
- He previously served as an IT Analyst supporting the firm's Trading and Portfolio Management teams.
- He gained experience as a Business Systems Analyst at TD Securities. Alex holds a B. Math. from the University of Waterloo and a B.B.A. from Wilfrid Laurier University.

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# Management

TEQT can be purchased through your self-directed account or through your investment professional.



For more information, visit [td.com/etfs](https://td.com/etfs) or contact your investment professional

**Connect with TD Asset Management**



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