

**TD Managed Income & Moderate Growth Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2021**

## PFIC INFORMATION

## IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2021.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, [www.irs.gov](http://www.irs.gov), by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or [tdadvisor@td.com](mailto:tdadvisor@td.com). Thank you for investing with TDAM.

## TD Managed Income & Moderate Growth Portfolio

### PFIC Annual Information Statement

#### For the Year Ending March 31, 2021

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2020 and ending on March 31, 2021.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

#### TD Managed Income & Moderate Growth Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0003754154
Advisor Series	0.0000000000	0.0003770206
F-Series	0.0000000000	0.0006056375
Premium Series	0.0000000000	0.0004215652
FT8 Series	0.0000000000	0.0007681038
K-Series	0.0000000000	0.0003488230
W-Series	0.0000000000	0.0006094279
WT5 Series	0.0000000000	0.0008152675
D-Series	0.0000000000	0.0004881097
H5 Series	0.0000000000	0.0002840588
FT5 Series	0.0000000000	0.0007307921
T5 Series	0.0000000000	0.0002802299
WT8 Series	0.0000000000	0.0008441104
G-Series	0.0000591846	0.0006194206

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
<b>Investor Series</b>			
TD Canadian Bond Fund, O-Series	0.0003186269	0.0003121120	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001750563	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000552361	0.0000505860	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000232533	0.0000256965	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000697827	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000396099	0.0000474826	2021-03-31
TD Opportunities Pool, O-Series	0.0000887263	0.0000429362	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000187726	0.0001702502	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000373393	0.0000563477	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000016934	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0002183237	0.0000012752	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000248326	0.0000020552	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000255348	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000256649	0.0000781011	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000557	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000012647	0.0000000357	2021-03-31
TD International Equity Index ETF	0.0000005085	0.0000000798	2021-03-31
TD U.S. Equity Index ETF	0.0000173269	0.0000032418	2021-03-31
TD Canadian Equity Index ETF	0.0000055748	0.0000003427	2021-03-31
TD Global Technology Leaders Index ETF	0.0000088986	0.0000006300	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000216576	0.0000114526	2021-03-31
<b>Advisor Series</b>			
TD Canadian Bond Fund, O-Series	0.0003197183	0.0003131812	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001756560	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000554253	0.0000507593	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000233329	0.0000257845	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000700217	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000397455	0.0000476452	2021-03-31
TD Opportunities Pool, O-Series	0.0000890302	0.0000430833	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000188369	0.0001708334	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000374672	0.0000565407	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000016992	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0002190715	0.0000012795	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000249177	0.0000020622	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000256223	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000257528	0.0000783686	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000559	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000012690	0.0000000358	2021-03-31
TD International Equity Index ETF	0.0000005103	0.0000000800	2021-03-31
TD U.S. Equity Index ETF	0.0000173863	0.0000032530	2021-03-31
TD Canadian Equity Index ETF	0.0000055939	0.0000003438	2021-03-31
TD Global Technology Leaders Index ETF	0.0000089291	0.0000006321	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000217318	0.0000114918	2021-03-31
<b>F-Series</b>			
TD Canadian Bond Fund, O-Series	0.0002587611	0.0002534703	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001421656	0.0000000000	2021-03-31

TD Dividend Growth Fund, O-Series	0.0000448580	0.0000410816	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000188843	0.0000208684	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000566714	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000321677	0.0000385612	2021-03-31
TD Opportunities Pool, O-Series	0.0000720558	0.0000348691	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000152455	0.0001382625	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000303238	0.0000457607	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000013753	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001773035	0.0000010356	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000201669	0.0000016690	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000207372	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000208428	0.0000634269	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000452	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000010271	0.0000000290	2021-03-31
TD International Equity Index ETF	0.0000004130	0.0000000648	2021-03-31
TD U.S. Equity Index ETF	0.0000140714	0.0000026327	2021-03-31
TD Canadian Equity Index ETF	0.0000045274	0.0000002783	2021-03-31
TD Global Technology Leaders Index ETF	0.0000072267	0.0000005116	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000175884	0.0000093008	2021-03-31
Premium Series			
TD Canadian Bond Fund, O-Series	0.0002986074	0.0002925018	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001640574	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000517656	0.0000474077	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000217923	0.0000240819	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000653982	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000371211	0.0000444992	2021-03-31
TD Opportunities Pool, O-Series	0.0000831516	0.0000402385	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000175931	0.0001595533	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000349933	0.0000528073	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000015870	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0002046063	0.0000011950	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000232724	0.0000019260	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000239305	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000240523	0.0000731940	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000522	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000011852	0.0000000335	2021-03-31
TD International Equity Index ETF	0.0000004766	0.0000000748	2021-03-31
TD U.S. Equity Index ETF	0.0000162383	0.0000030382	2021-03-31
TD Canadian Equity Index ETF	0.0000052246	0.0000003211	2021-03-31
TD Global Technology Leaders Index ETF	0.0000083395	0.0000005904	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000202969	0.0000107330	2021-03-31
FT8 Series			
TD Canadian Bond Fund, O-Series	0.0003270000	0.0003203140	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001796566	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000566876	0.0000519154	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000238644	0.0000263717	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000716165	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000406508	0.0000487303	2021-03-31
TD Opportunities Pool, O-Series	0.0000910579	0.0000440645	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000192659	0.0001747242	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000383206	0.0000578285	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000017379	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0002240609	0.0000013087	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000254852	0.0000021092	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000262059	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000263393	0.0000801535	2021-03-31

TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000571	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000012979	0.0000000367	2021-03-31
TD International Equity Index ETF	0.0000005219	0.0000000819	2021-03-31
TD U.S. Equity Index ETF	0.0000177823	0.0000033270	2021-03-31
TD Canadian Equity Index ETF	0.0000057213	0.0000003517	2021-03-31
TD Global Technology Leaders Index ETF	0.0000091325	0.0000006465	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000222267	0.0000117536	2021-03-31
K-Series			
TD Canadian Bond Fund, O-Series	0.0002473665	0.0002423087	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001359053	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000428826	0.0000392725	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000180527	0.0000199495	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000541759	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000307512	0.0000368632	2021-03-31
TD Opportunities Pool, O-Series	0.0000688828	0.0000333336	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000145741	0.0001321740	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000289885	0.0000437456	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000013147	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001694959	0.0000009900	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000192788	0.0000015955	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000198240	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000199250	0.0000606339	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000432	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000009818	0.0000000277	2021-03-31
TD International Equity Index ETF	0.0000003948	0.0000000619	2021-03-31
TD U.S. Equity Index ETF	0.0000134518	0.0000025168	2021-03-31
TD Canadian Equity Index ETF	0.0000043280	0.0000002660	2021-03-31
TD Global Technology Leaders Index ETF	0.0000069085	0.0000004891	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000168139	0.0000088912	2021-03-31
W-Series			
TD Canadian Bond Fund, O-Series	0.0002375844	0.0002327266	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001305309	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000411869	0.0000377195	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000173388	0.0000191606	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000520335	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000295351	0.0000354054	2021-03-31
TD Opportunities Pool, O-Series	0.0000661589	0.0000320154	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000139978	0.0001269472	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000278421	0.0000420157	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012627	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001627933	0.0000009508	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000185165	0.0000015324	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000190401	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000191370	0.0000582362	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000415	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000009430	0.0000000266	2021-03-31
TD International Equity Index ETF	0.0000003792	0.0000000595	2021-03-31
TD U.S. Equity Index ETF	0.0000129198	0.0000024173	2021-03-31
TD Canadian Equity Index ETF	0.0000041569	0.0000002555	2021-03-31
TD Global Technology Leaders Index ETF	0.0000066353	0.0000004697	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000161490	0.0000085396	2021-03-31
WT5 Series			
TD Canadian Bond Fund, O-Series	0.0003177327	0.0003112361	2021-03-31

TD High Yield Bond Fund, O-Series	0.0001745651	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000550811	0.0000504440	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000231880	0.0000256243	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000695868	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000394987	0.0000473493	2021-03-31
TD Opportunities Pool, O-Series	0.0000884773	0.0000428157	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000187199	0.0001697724	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000372346	0.0000561896	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000016887	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0002177110	0.0000012716	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000247629	0.0000020494	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000254632	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000255929	0.0000778819	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000555	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000012611	0.0000000356	2021-03-31
TD International Equity Index ETF	0.0000005071	0.0000000795	2021-03-31
TD U.S. Equity Index ETF	0.0000172783	0.0000032327	2021-03-31
TD Canadian Equity Index ETF	0.0000055592	0.0000003417	2021-03-31
TD Global Technology Leaders Index ETF	0.0000088736	0.0000006282	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000215968	0.0000114205	2021-03-31
D-Series			
TD Canadian Bond Fund, O-Series	0.0002444819	0.0002394830	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001343204	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000423826	0.0000388146	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000178422	0.0000197169	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000535441	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000303926	0.0000364333	2021-03-31
TD Opportunities Pool, O-Series	0.0000680795	0.0000329449	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000144042	0.0001306327	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000286504	0.0000432355	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012994	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001675194	0.0000009784	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000190540	0.0000015769	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000195928	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000196926	0.0000599268	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000427	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000009704	0.0000000274	2021-03-31
TD International Equity Index ETF	0.0000003902	0.0000000612	2021-03-31
TD U.S. Equity Index ETF	0.0000132949	0.0000024875	2021-03-31
TD Canadian Equity Index ETF	0.0000042776	0.0000002629	2021-03-31
TD Global Technology Leaders Index ETF	0.0000068279	0.0000004834	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000166178	0.0000087876	2021-03-31
H5 Series			
TD Canadian Bond Fund, O-Series	0.0002402050	0.0002352936	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001319707	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000416411	0.0000381355	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000175301	0.0000193719	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000526074	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000298609	0.0000357959	2021-03-31
TD Opportunities Pool, O-Series	0.0000668886	0.0000323685	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000141522	0.0001283475	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000281492	0.0000424791	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012766	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001645888	0.0000009613	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000187207	0.0000015493	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000192501	0.0000000000	2021-03-31

TD Global Low Volatility Fund, O-Series	0.0000193481	0.0000588785	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000420	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000009534	0.0000000269	2021-03-31
TD International Equity Index ETF	0.0000003834	0.0000000601	2021-03-31
TD U.S. Equity Index ETF	0.0000130623	0.0000024439	2021-03-31
TD Canadian Equity Index ETF	0.0000042027	0.0000002583	2021-03-31
TD Global Technology Leaders Index ETF	0.0000067085	0.0000004749	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000163271	0.0000086338	2021-03-31
FT5 Series			
TD Canadian Bond Fund, O-Series	0.0003126931	0.0003062995	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001717962	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000542074	0.0000496439	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000228202	0.0000252179	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000684831	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000388722	0.0000465983	2021-03-31
TD Opportunities Pool, O-Series	0.0000870740	0.0000421366	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000184230	0.0001670796	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000366440	0.0000552983	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000016619	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0002142578	0.0000012514	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000243701	0.0000020169	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000250593	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000251869	0.0000766466	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000546	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000012411	0.0000000351	2021-03-31
TD International Equity Index ETF	0.0000004990	0.0000000783	2021-03-31
TD U.S. Equity Index ETF	0.0000170042	0.0000031815	2021-03-31
TD Canadian Equity Index ETF	0.0000054710	0.0000003363	2021-03-31
TD Global Technology Leaders Index ETF	0.0000087329	0.0000006182	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000212543	0.0000112393	2021-03-31
T5 Series			
TD Canadian Bond Fund, O-Series	0.0002370484	0.0002322015	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001302364	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000410939	0.0000376344	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000172997	0.0000191174	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000519161	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000294685	0.0000353255	2021-03-31
TD Opportunities Pool, O-Series	0.0000660096	0.0000319432	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000139662	0.0001266608	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000277793	0.0000419209	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012599	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001624259	0.0000009487	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000184747	0.0000015290	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000189971	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000190939	0.0000581047	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000414	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000009409	0.0000000266	2021-03-31
TD International Equity Index ETF	0.0000003783	0.0000000593	2021-03-31
TD U.S. Equity Index ETF	0.0000128907	0.0000024118	2021-03-31
TD Canadian Equity Index ETF	0.0000041475	0.0000002549	2021-03-31
TD Global Technology Leaders Index ETF	0.0000066203	0.0000004687	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000161126	0.0000085204	2021-03-31

WT8 Series			
TD Canadian Bond Fund, O-Series	0.0003274132	0.0003207187	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001798836	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000567593	0.0000519809	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000238945	0.0000264051	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000717070	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000407021	0.0000487919	2021-03-31
TD Opportunities Pool, O-Series	0.0000911730	0.0000441202	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000192902	0.0001749450	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000383690	0.0000579015	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000017401	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0002243441	0.0000013103	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000255174	0.0000021118	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000262390	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000263726	0.0000802548	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000572	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000012996	0.0000000367	2021-03-31
TD International Equity Index ETF	0.0000005225	0.0000000820	2021-03-31
TD U.S. Equity Index ETF	0.0000178047	0.0000033312	2021-03-31
TD Canadian Equity Index ETF	0.0000057286	0.0000003521	2021-03-31
TD Global Technology Leaders Index ETF	0.0000091440	0.0000006473	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000222548	0.0000117684	2021-03-31
G-Series			
TD Canadian Bond Fund, O-Series	0.0002229527	0.0002183940	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001224921	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000386503	0.0000353965	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000162710	0.0000179806	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000488290	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000277162	0.0000332249	2021-03-31
TD Opportunities Pool, O-Series	0.0000620844	0.0000300437	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000131357	0.0001191291	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000261274	0.0000394282	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000011849	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001527675	0.0000008923	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000173761	0.0000014381	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000178675	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000179585	0.0000546496	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000390	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000008849	0.0000000250	2021-03-31
TD International Equity Index ETF	0.0000003558	0.0000000558	2021-03-31
TD U.S. Equity Index ETF	0.0000121242	0.0000022684	2021-03-31
TD Canadian Equity Index ETF	0.0000039009	0.0000002398	2021-03-31
TD Global Technology Leaders Index ETF	0.0000062266	0.0000004408	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000151545	0.0000080137	2021-03-31



- 4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.2009552568	0.0000000000
Advisor Series	0.2043137712	0.0000000000
F-Series	0.2067349357	0.0000000000
Premium Series	0.1970300886	0.0000000000
FT8 Series	0.4253855728	0.0000000000
K-Series	0.2699951663	0.0000000000
W-Series	0.2020417702	0.0000000000
WT5 Series	0.3658251840	0.0000000000
D-Series	0.2025725108	0.0000000000
H5 Series	0.2636289664	0.0000000000
FT5 Series	0.3551858140	0.0000000000
T5 Series	0.2618570457	0.0000000000
WT8 Series	0.4564575538	0.0000000000
G-Series	0.0013429929	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293 and to verify these amounts and your pro-rata share thereof.

Signature: Jason Calvert  
 Title: Managing Director  
 Date: March 4, 2022

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