

**TD Managed Income Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2021**

PFIC INFORMATION

IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2021.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, www.irs.gov, by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or tdadvisor@td.com. Thank you for investing with TDAM.

TD Managed Income Portfolio
PFIC Annual Information Statement
For the Year Ending March 31, 2021

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2020 and ending on March 31, 2021.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

TD Managed Income Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0000912389
Advisor Series	0.0000000000	0.0000942580
F-Series	0.0000000000	0.0003383364
Premium Series	0.0000000000	0.0001542556
FT8 Series	0.0000000000	0.0004606775
K-Series	0.0000000000	0.0001430347
W-Series	0.0000000000	0.0003726786
WT5 Series	0.0000000000	0.0005078243
D-Series	0.0000000000	0.0002595559
H5 Series	0.0000000000	0.0000790086
FT5 Series	0.0000000000	0.0004231268
T5 Series	0.0000000000	0.0000780757
WT8 Series	0.0000000000	0.0005189336
G-Series	0.0000236256	0.0004195396

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
Investor Series			
TD Short Term Bond Fund, O-Series	0.0000223213	0.0000041784	2021-03-31
TD Canadian Bond Fund, O-Series	0.0003576468	0.0003503341	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001670711	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000187698	0.0000171896	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000121279	0.0000134022	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000314612	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000386949	0.0000463857	2021-03-31
TD Opportunities Pool, O-Series	0.0000765247	0.0000370316	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000120044	0.0001088690	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000230169	0.0000347342	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000010439	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001946348	0.0000011368	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000213849	0.0000017698	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000229340	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000096416	0.0000293406	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000209	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000010881	0.0000000307	2021-03-31
TD International Equity Index ETF	0.0000004387	0.0000000688	2021-03-31
TD U.S. Equity Index ETF	0.0000149601	0.0000027990	2021-03-31
TD Canadian Equity Index ETF	0.0000047786	0.0000002937	2021-03-31
TD Global Technology Leaders Index ETF	0.0000077055	0.0000005455	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
Advisor Series			
TD Short Term Bond Fund, O-Series	0.0000230204	0.0000043093	2021-03-31
TD Canadian Bond Fund, O-Series	0.0003688473	0.0003613056	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001723033	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000193576	0.0000177280	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000125077	0.0000138219	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000324465	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000399067	0.0000478384	2021-03-31
TD Opportunities Pool, O-Series	0.0000789213	0.0000381914	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000123803	0.0001122785	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000237378	0.0000358220	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000010766	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0002007302	0.0000011724	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000220546	0.0000018252	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000236522	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000099436	0.0000302594	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000216	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000011222	0.0000000317	2021-03-31
TD International Equity Index ETF	0.0000004524	0.0000000710	2021-03-31
TD U.S. Equity Index ETF	0.0000154286	0.0000028867	2021-03-31
TD Canadian Equity Index ETF	0.0000049283	0.0000003029	2021-03-31
TD Global Technology Leaders Index ETF	0.0000079468	0.0000005626	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
F-Series			
TD Short Term Bond Fund, O-Series	0.0000196300	0.0000036746	2021-03-31
TD Canadian Bond Fund, O-Series	0.0003145249	0.0003080939	2021-03-31

TD High Yield Bond Fund, O-Series	0.0001469272	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000165067	0.0000151171	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000106656	0.0000117862	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000276679	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000340294	0.0000407929	2021-03-31
TD Opportunities Pool, O-Series	0.0000672980	0.0000325667	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000105570	0.0000957425	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000202417	0.0000305462	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000009180	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001711674	0.0000009997	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000188065	0.0000015564	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000201688	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000084791	0.0000258029	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000184	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000009569	0.0000000270	2021-03-31
TD International Equity Index ETF	0.0000003858	0.0000000605	2021-03-31
TD U.S. Equity Index ETF	0.0000131564	0.0000024615	2021-03-31
TD Canadian Equity Index ETF	0.0000042025	0.0000002583	2021-03-31
TD Global Technology Leaders Index ETF	0.0000067764	0.0000004797	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
Premium Series			
TD Short Term Bond Fund, O-Series	0.0000221367	0.0000041439	2021-03-31
TD Canadian Bond Fund, O-Series	0.0003546890	0.0003474368	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001656894	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000186145	0.0000170475	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000120276	0.0000132913	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000312010	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000383749	0.0000460021	2021-03-31
TD Opportunities Pool, O-Series	0.0000758918	0.0000367254	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000119051	0.0001079686	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000228266	0.0000344469	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000010352	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001930251	0.0000011274	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000212080	0.0000017552	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000227443	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000095619	0.0000290979	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000207	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000010791	0.0000000305	2021-03-31
TD International Equity Index ETF	0.0000004350	0.0000000682	2021-03-31
TD U.S. Equity Index ETF	0.0000148364	0.0000027759	2021-03-31
TD Canadian Equity Index ETF	0.0000047391	0.0000002913	2021-03-31
TD Global Technology Leaders Index ETF	0.0000076417	0.0000005410	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
FT8 Series			
TD Short Term Bond Fund, O-Series	0.0000266026	0.0000049798	2021-03-31
TD Canadian Bond Fund, O-Series	0.0004262445	0.0004175292	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001991158	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000223699	0.0000204866	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000144541	0.0000159727	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000374956	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000461167	0.0000552826	2021-03-31
TD Opportunities Pool, O-Series	0.0000912024	0.0000441344	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000143069	0.0001297503	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000274316	0.0000413963	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012441	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0002319663	0.0000013548	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000254866	0.0000021093	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000273328	0.0000000000	2021-03-31

TD Global Low Volatility Fund, O-Series	0.0000114909	0.0000349682	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000249	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000012968	0.0000000366	2021-03-31
TD International Equity Index ETF	0.0000005228	0.0000000820	2021-03-31
TD U.S. Equity Index ETF	0.0000178295	0.0000033359	2021-03-31
TD Canadian Equity Index ETF	0.0000056952	0.0000003501	2021-03-31
TD Global Technology Leaders Index ETF	0.0000091834	0.0000006501	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
K-Series			
TD Short Term Bond Fund, O-Series	0.0000204767	0.0000038331	2021-03-31
TD Canadian Bond Fund, O-Series	0.0003280901	0.0003213818	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001532640	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000172186	0.0000157690	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000111256	0.0000122946	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000288612	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000354970	0.0000425523	2021-03-31
TD Opportunities Pool, O-Series	0.0000702006	0.0000339713	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000110123	0.0000998718	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000211148	0.0000318637	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000009576	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001785498	0.0000010429	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000196176	0.0000016236	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000210387	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000088448	0.0000269158	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000192	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000009982	0.0000000282	2021-03-31
TD International Equity Index ETF	0.0000004024	0.0000000631	2021-03-31
TD U.S. Equity Index ETF	0.0000137238	0.0000025677	2021-03-31
TD Canadian Equity Index ETF	0.0000043837	0.0000002694	2021-03-31
TD Global Technology Leaders Index ETF	0.0000070687	0.0000005004	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
W-Series			
TD Short Term Bond Fund, O-Series	0.0000190979	0.0000035750	2021-03-31
TD Canadian Bond Fund, O-Series	0.0003059982	0.0002997416	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001429440	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000160592	0.0000147072	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000103765	0.0000114667	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000269179	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000331069	0.0000396870	2021-03-31
TD Opportunities Pool, O-Series	0.0000654736	0.0000316838	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000102708	0.0000931470	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000196930	0.0000297181	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000008931	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001665272	0.0000009726	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000182966	0.0000015142	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000196220	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000082493	0.0000251034	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000179	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000009310	0.0000000263	2021-03-31
TD International Equity Index ETF	0.0000003753	0.0000000589	2021-03-31
TD U.S. Equity Index ETF	0.0000127997	0.0000023948	2021-03-31
TD Canadian Equity Index ETF	0.0000040885	0.0000002513	2021-03-31
TD Global Technology Leaders Index ETF	0.0000065927	0.0000004667	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
WT5 Series			
TD Short Term Bond Fund, O-Series	0.0000260185	0.0000048705	2021-03-31

TD Canadian Bond Fund, O-Series	0.0004168849	0.0004083610	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001947436	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000218787	0.0000200368	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000141367	0.0000156220	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000366723	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000451040	0.0000540687	2021-03-31
TD Opportunities Pool, O-Series	0.0000891997	0.0000431653	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000139927	0.0001269013	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000268293	0.0000404873	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012168	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0002268727	0.0000013251	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000249269	0.0000020630	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000267326	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000112386	0.0000342003	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000244	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000012683	0.0000000358	2021-03-31
TD International Equity Index ETF	0.0000005113	0.0000000802	2021-03-31
TD U.S. Equity Index ETF	0.0000174380	0.0000032626	2021-03-31
TD Canadian Equity Index ETF	0.0000055701	0.0000003424	2021-03-31
TD Global Technology Leaders Index ETF	0.0000089817	0.0000006358	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
D-Series			
TD Short Term Bond Fund, O-Series	0.0000197561	0.0000036982	2021-03-31
TD Canadian Bond Fund, O-Series	0.0003165448	0.0003100725	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001478707	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000166127	0.0000152141	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000107341	0.0000118619	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000278456	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000342479	0.0000410549	2021-03-31
TD Opportunities Pool, O-Series	0.0000677302	0.0000327758	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000106248	0.0000963574	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000203717	0.0000307424	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000009239	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001722667	0.0000010062	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000189273	0.0000015664	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000202983	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000085336	0.0000259686	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000185	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000009631	0.0000000272	2021-03-31
TD International Equity Index ETF	0.0000003883	0.0000000609	2021-03-31
TD U.S. Equity Index ETF	0.0000132408	0.0000024773	2021-03-31
TD Canadian Equity Index ETF	0.0000042295	0.0000002600	2021-03-31
TD Global Technology Leaders Index ETF	0.0000068199	0.0000004828	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
H5 Series			
TD Short Term Bond Fund, O-Series	0.0000195251	0.0000036550	2021-03-31
TD Canadian Bond Fund, O-Series	0.0003128434	0.0003064468	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001461417	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000164184	0.0000150362	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000106086	0.0000117232	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000275200	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000338475	0.0000405748	2021-03-31
TD Opportunities Pool, O-Series	0.0000669383	0.0000323926	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000105006	0.0000952307	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000201335	0.0000303829	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000009131	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001702524	0.0000009944	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000187059	0.0000015481	2021-03-31

TD China Income & Growth Fund, O-Series	0.0000200610	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000084338	0.0000256650	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000183	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000009518	0.0000000269	2021-03-31
TD International Equity Index ETF	0.0000003837	0.0000000602	2021-03-31
TD U.S. Equity Index ETF	0.0000130860	0.0000024484	2021-03-31
TD Canadian Equity Index ETF	0.0000041800	0.0000002569	2021-03-31
TD Global Technology Leaders Index ETF	0.0000067402	0.0000004772	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
FT5 Series			
TD Short Term Bond Fund, O-Series	0.0000245435	0.0000045944	2021-03-31
TD Canadian Bond Fund, O-Series	0.0003932518	0.0003852111	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001837036	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000206384	0.0000189009	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000133353	0.0000147364	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000345933	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000425471	0.0000510036	2021-03-31
TD Opportunities Pool, O-Series	0.0000841430	0.0000407183	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000131995	0.0001197073	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000253083	0.0000381921	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000011478	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0002140114	0.0000012500	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000235138	0.0000019460	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000252171	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000106015	0.0000322615	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000230	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000011964	0.0000000338	2021-03-31
TD International Equity Index ETF	0.0000004823	0.0000000757	2021-03-31
TD U.S. Equity Index ETF	0.0000164494	0.0000030777	2021-03-31
TD Canadian Equity Index ETF	0.0000052544	0.0000003230	2021-03-31
TD Global Technology Leaders Index ETF	0.0000084726	0.0000005998	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
T5 Series			
TD Short Term Bond Fund, O-Series	0.0000193018	0.0000036132	2021-03-31
TD Canadian Bond Fund, O-Series	0.0003092666	0.0003029432	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001444708	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000162307	0.0000148643	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000104873	0.0000115892	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000272054	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000334605	0.0000401109	2021-03-31
TD Opportunities Pool, O-Series	0.0000661729	0.0000320222	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000103805	0.0000941419	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000199033	0.0000300356	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000009027	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001683058	0.0000009830	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000184921	0.0000015304	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000198316	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000083374	0.0000253716	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000181	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000009409	0.0000000266	2021-03-31
TD International Equity Index ETF	0.0000003793	0.0000000595	2021-03-31
TD U.S. Equity Index ETF	0.0000129364	0.0000024204	2021-03-31
TD Canadian Equity Index ETF	0.0000041322	0.0000002540	2021-03-31
TD Global Technology Leaders Index ETF	0.0000066631	0.0000004717	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31

WT8 Series			
TD Short Term Bond Fund, O-Series	0.0000265952	0.0000049785	2021-03-31
TD Canadian Bond Fund, O-Series	0.0004261261	0.0004174132	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001990605	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000223637	0.0000204810	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000144500	0.0000159683	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000374852	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000461038	0.0000552673	2021-03-31
TD Opportunities Pool, O-Series	0.0000911770	0.0000441222	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000143029	0.0001297143	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000274240	0.0000413848	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012437	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0002319019	0.0000013545	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000254795	0.0000021087	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000273252	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000114877	0.0000349584	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000249	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000012965	0.0000000366	2021-03-31
TD International Equity Index ETF	0.0000005227	0.0000000820	2021-03-31
TD U.S. Equity Index ETF	0.0000178245	0.0000033350	2021-03-31
TD Canadian Equity Index ETF	0.0000056936	0.0000003500	2021-03-31
TD Global Technology Leaders Index ETF	0.0000091808	0.0000006499	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
G-Series			
TD Short Term Bond Fund, O-Series	0.0000179094	0.0000033525	2021-03-31
TD Canadian Bond Fund, O-Series	0.0002869562	0.0002810889	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001340487	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000150598	0.0000137920	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000097308	0.0000107532	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000252428	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000310466	0.0000372173	2021-03-31
TD Opportunities Pool, O-Series	0.0000613992	0.0000297122	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000096317	0.0000873505	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000184675	0.0000278688	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000008375	0.0000000000	2021-03-31
TD Global Income Fund, O-Series	0.0001561643	0.0000009121	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000171581	0.0000014200	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000184010	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000077359	0.0000235413	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000168	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000008730	0.0000000247	2021-03-31
TD International Equity Index ETF	0.0000003520	0.0000000552	2021-03-31
TD U.S. Equity Index ETF	0.0000120032	0.0000022458	2021-03-31
TD Canadian Equity Index ETF	0.0000038341	0.0000002357	2021-03-31
TD Global Technology Leaders Index ETF	0.0000061824	0.0000004377	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31

- 4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.1491737894	0.0000000000
Advisor Series	0.1560585257	0.0000000000
F-Series	0.2111529267	0.0000000000
Premium Series	0.1666759274	0.0000000000
FT8 Series	0.3674329460	0.0000000000
K-Series	0.2365950094	0.0000000000
W-Series	0.2218538977	0.0000000000
WT5 Series	0.3212718268	0.0000000000
D-Series	0.1954354430	0.0000000000
H5 Series	0.2239314423	0.0000000000
FT5 Series	0.2956697382	0.0000000000
T5 Series	0.2340880981	0.0000000000
WT8 Series	0.3874150068	0.0000000000
G-Series	0.0020405686	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293 and to verify these amounts and your pro-rata share thereof.

Signature: Jason Calvert
 Title: Managing Director
 Date: March 4, 2022

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