



## KNOWLEDGE

# The TDAM Fixed Income Advantage

## Leveraging the Fixed Income Expertise at TD Asset Management within TD ETFs

Fixed Income ETFs can be a steady source of income, provide diversification benefits and the potential for protection against unwanted risk during periods of market uncertainty. Making the right choices for your needs is an important step in achieving your long-term investment goals. To help you get there, the time-tested team at TD Asset Management Inc. (TDAM) is continually ready to face new challenges in the Fixed Income markets and able to provide you with innovative ETF options.

## Fixed Income: A Core Component

Fixed Income ETFs may play an important role in a diversified portfolio as it can help achieve investor priorities such as:



### Income

Helps to generate cash flow to fund desired lifestyles



### Liquidity

Allows access to the money that is needed, when it is needed



### Reduced volatility

Generally less volatile than equity exposure, these solutions help to diversify the risk of an investment portfolio



### Capital preservation

Holdings that mature at par provide comforting protection in periods of market volatility

# The TDAM Advantage



**74**

Fixed Income Investment Professionals<sup>1</sup>



**\$183B**

In Fixed Income Assets<sup>2</sup>



**30+ years**

Fixed Income Experience<sup>3</sup>

## A Sound and Repeatable Process



**A dedicated team of experienced credit research analysts** that help determine an internal rating of each bond issuer. This is a key step in the security selection process.



**Sound yield and credit curve analysis** can determine duration and yield curve positioning.



**Putting it all together.** Determining sector allocation and term structure, and credit quality allocation.

**TDAM seeks to create a yield advantage which can provide recurring income for investors. At the same time, sound duration and curve positioning help to establish a strong defense that is intended to manage risk.**

<sup>1</sup>The information on number of professionals provided above includes employees from TD Asset Management Inc. and Epoch Investment Partners, Inc. and is valid as of March 31, 2024. TD Asset Management operates through TD Asset Management Inc. in Canada and through Epoch Investment Partners, Inc. in the United States. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. In providing investment management services and advice, each entity has access to, and draws on, the personnel, resources and experience of the other.

<sup>2</sup>Aggregate statistics as of March 31, 2024 for TD Asset Management Inc. and Epoch Investment Partners, Inc. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank.

<sup>3</sup>Toronto Dominion Securities Inc. (incorporated on June 5, 1987) and Lancaster Investment Counsel Inc. (incorporated on May 5, 1988) amalgamated to form TD Asset Management Inc. on January 1, 1996.

# A Breadth of Capabilities: Fixed Income ETF Solutions

TDAM is dedicated to developing innovative solutions that can help investors meet their investment goals. Our expanding ETF suite leverages the experience and expertise of our broad investment teams and aims to deliver great value with best-in-class investing experience at competitive fees.

## Indexed

**TDB** **TD Canadian Aggregate Bond Index ETF**  
Provides low-cost broad market exposure to investment grade Canadian bonds

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## Active

**TGFI** **TD Active Global Income ETF**  
An active global bond solution balancing a mix of investment grade and high yield bonds

**TUHY** **TD Active U.S. High Yield Bond ETF**  
Actively managed bond solution focusing on BB and B rated high yield bonds

**TCSB** **TD Select Short Term Corporate Bond Ladder ETF**

**TUSB** **TD Select U.S. Short Term Corporate Bond Ladder ETF**

Actively selected corporate bonds structured in a 5-year bond ladder

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## Liquidity Management

**TCSH** **TD Cash Management ETF**  
Invests in high-quality securities, generally maturing in less than one year, to provide liquidity and reduce risk

## Target Maturity Bond ETFs

|               |  |               |  |               |  |
|---------------|--|---------------|--|---------------|--|
| <b>TBCE</b>   | <b>TD Target 2025<br/>Investment<br/>Grade Bond ETF</b>      | <b>TBCF</b>   | <b>TD Target 2026<br/>Investment<br/>Grade Bond ETF</b>      | <b>TBCG</b>   | <b>TD Target 2027<br/>Investment<br/>Grade Bond ETF</b>      |
| <b>TBUE.U</b> | <b>TD Target 2025<br/>U.S. Investment<br/>Grade Bond ETF</b> | <b>TBUF.U</b> | <b>TD Target 2026<br/>U.S. Investment<br/>Grade Bond ETF</b> | <b>TBUG.U</b> | <b>TD Target 2027<br/>U.S. Investment<br/>Grade Bond ETF</b> |

Actively managed portfolios of investment-grade Canadian or U.S. corporate bonds that will mature in its target year like a bond

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## Targeted Duration

|             |   |             |  |
|-------------|---|-------------|--|
| <b>TCLB</b> | <b>TD Canadian<br/>Long Term<br/>Federal Bond ETF</b> | <b>TULB</b> | <b>TD U.S. Long<br/>Term Treasury<br/>Bond ETF</b> |
|-------------|---|-------------|--|

Long term federal government bonds structured with a targeted duration of 15 years

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## Preferred Shares

|             |  |
|-------------|--|
| <b>TPRF</b> | <b>TD Active Preferred Share ETF</b><br>Actively managed portfolio of<br>Canadian preferred shares |
|-------------|--|



For more information, visit [td.com/etfs](https://td.com/etfs) >  
or contact your investment professional

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