How to Find Your Stored Templates

- 1) Go to **Payments** > Template Center.
- 2) Select Status "Approved".
- 3) Select Payment Type "US Wire", or "International Wire", etc.
- 4) Click on "Search" button.
- 5) Check your Templates one by one and make sure that **Recipient's Address** and **Country** are not empty.

| Use this page to select template op | otions or review exis | ting templates. | + 0 | reate a Template | Print 🔷 eLearni | ng ? Help |
|--------------------------------------|--------------------------|-------------------------|----------|-----------------------------|--|------------------|
| MANAGE TEMPLATES | | | | | | |
| Template Name Enter Template Name | | Payment Type US Wire | <u> </u> | Template Status Approved | Search ADVANCED SE | ARCH |
| Template Name Description | Status 🔺 Availability | Co. Account 🔺 | Туре 🔺 | Recipient 🔺 | Amount (Items) 🔺 Recipient Amount (Items) | Action |
| Organic Provider | Approved Active | 2428723636 | US Wire | ABC Organic Farmers | VIEW LAST MODIFIED BY | |
| Flo Mechanical | Approved Active | 2428723636 | US Wire | Flo Mechanical LLC | \$ 459,264.87 (1) | ~ |
| Blac Willing | Approved Active | 2428095085 | US Wire | BLACKROCK | \$ 15,000.00 (1) | ~ |

Update Address/Country fields in Stored Templates

On the Template Information screen, click on the **Recipient's Name link** to Edit the Recipient.

| TEMPLATE INFORMATI | ON | | | 😸 Required Fields 😑 | |
|---------------------|--|---------------------|----------------------|---------------------|-------------|
| Template Activation | O Active | Inactive | | | |
| Template Name * | Organic Provider | | | | |
| Debit Account * | AZ Corporation - 2428723636 - USD | EDIT RECIPIENT | | 😸 Requi | ired Fields |
| Recipient * | Remove | Recipient Name * | ABC Organic Farmers | | |
| | | Recipient ID Type * | Account Number | ∇ | |
| | ABC Organic Farmers 659347968 | Recipient ID * | 659347968 | | |
| Bank | MILESTONES FEDERAL CREDIT UNION | Address Line 1* | Enter Address Line 1 | | |
| | ABA (Wire) 211287900 LEWISTON UNITED STATES | Address Line 2* | Enter Address Line 2 | | |
| Template Limit | 1,000.00 | Address Line 3 | Enter Address Line 3 | - | |
| | | Country/Region * | | Ţ | |

- 1) Fill out the fields Address Line 1, Address Line 2, and Country.
- 2) Click on the "**Preview**" button.
- 3) Click on the "Submit Recipient" button.
- 4) Click on the "Save Template" button.

| DIT RECIPIENT | | 🛞 Required Fields |
|---------------------|---|-------------------|
| Recipient Name * | ABC Organic Farmers | |
| Recipient ID Type * | Account Number 🔍 | |
| Recipient ID * | 659347968 | |
| Address Line 1 * | 409 Weir Cove Rd, Harborside | |
| Address Line 2 * | Maine, 04642 | |
| Address Line 3 | Enter Address Line 3 | |
| Country/Region * | United States | |
| Bank * | Select from List Enter Bank Information | with Bank ID |
| | Remove MILESTONES FEDERAL CREDIT UNION ABA (Wire) 211287900 LEWISTON UNITED STATES | |