



Branch Stamp _____

To: The Canada Trust Company, Trustee
(“we”, “our”, and “us”)

From: _____
(Planholder- “you”, “your” and “yours”)

Plan Number: _____
(the “Plan”)

Type of Plan: RSP
(attach copy of statement) RIF
 Other _____
(specify)

Locked-in? Yes
 No

You revoke any prior designation of beneficiary made by you in respect of the Plan. If permitted by applicable law, you designate the beneficiaries named below to receive the proceeds of the Plan when you die in accordance with the provisions of this designation and the Plan:

Names of Beneficiaries	Relationship	Share (as % or fraction)

This beneficiary designation may be overridden:

- by your subsequent written beneficiary designation or revocation received by and in a form reasonably acceptable to us;
- by notice to us of a valid will or codicil that specifically designates a beneficiary for the Plan which postdates the latest beneficiary designation filed with us; or
- in whole or in part if your Plan is locked-in, by payment of benefits on your death to your spouse, if any, pursuant to applicable pension laws.

When you die, we will, upon receipt of all documentation which we may reasonably require, distribute the net proceeds of the Plan in accordance with the operative beneficiary designation. If any designated beneficiary predeceases you and no alternative or replacement beneficiary is designated, the applicable amount will be paid to your legal personal representative for distribution to your estate. On making any such payment, we shall be released from all further obligations under the Plan.

Date

Signature of Planholder